

YANGZIJIANG SHIPBUILDING GROUP

YANGZIJIANG SHIPBUILDING GROUP

Add:1# Lianyi Road, JiangYin-JingJiang Industry Zone, JingJiang City, JiangSu Province, P.R.China

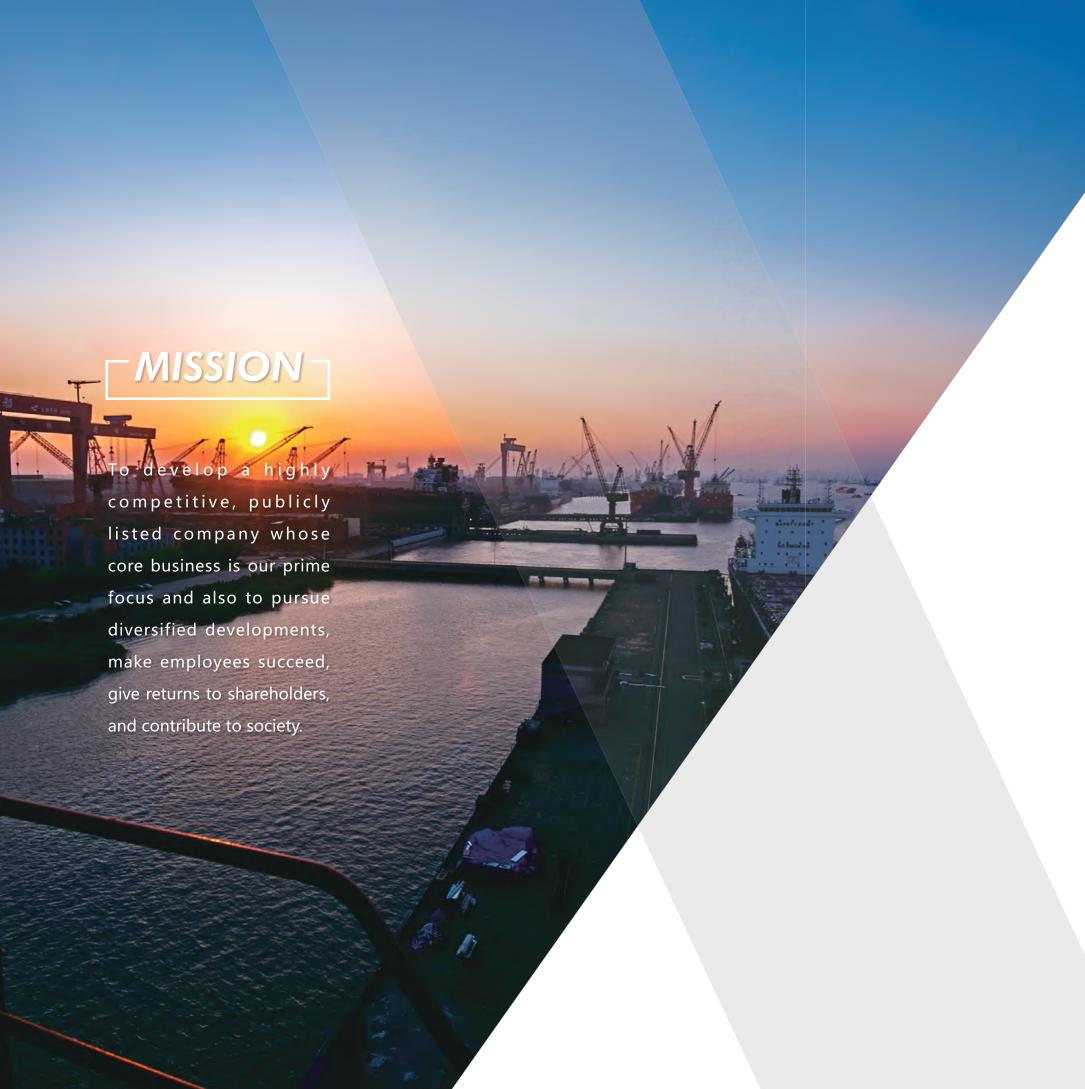
Tel: +86-523-84660010

Fax: +86-523-84663000 P.C: 214532

Web: www.yzjship.com

E-mail: yzjsymk@yzjship.com





CONTENTS

ADDRESS OF CHAIRMAN	01
INTRODUCTION	03
HISTORY	05
GROUP CHART	07
LOCATION MAP	08
SHIPBUILDING CAPACITY	09
RESEARCH AND DESIGN	11
QUALITY ASSURANCE	12
AFTER-SALES SERVICE	12
MAJOR PRODUCTS	13
MAJOR EVENTS	17
SOCIAL COMMITMENT	19
PARTNER	20

Yangzijiang Shipbuilding Group Ltd. ------- PAGE ------ 01/02

VISION

We strive to build the best ship in the world. We strive to be the best shipyard in the world.



Chairman: Ren Yuanlin

Born in 1953, Jiangyin city, Jiangsu province, he has been engaged in shipbuilding over 40 years, who was consecutively voted as the top 100 influential person in global shipping business. He was also awarded as "Ernst & Young Entrepreneur", "Outstanding Entrepreneur of China" prize and the "Most Caring individual Donor" of China Charity Award and other honorary titles.



Moving on to a new era, Yangzijiang expedited its development targets and goals ahead of time.

Yangzijiang obtained opportunities for development of the group using every strategy and Knowledge learnt in the past twenty years, our shipyard has expanded by 20 times, our annual shipbuilding capacity has increased by 30 times and our annual revenues have also increased by 400 times. We have been consecutively ranked among the best Chinese shipbuilding enterprises for many years and so far Yangzijiang has

ADDRESS OF CHAIRMAN

become a large diversified enterprise group with shipbuilding as our core business with trade logistics, ship-leasing and real estate as supplementary businesses.

Looking forward to the future, Yangzijiang is more confident than in the past ten years, by sticking to its core business, this has made Yangzijiang bigger and stronger, and we will continue to work hard to lead the shipbuilding industry and make our employees successful at the same time also giving valuable returns to society.

With your support, Yangzijiang has made the current achievements; with your encouragement, Yangzijiang will create the future glory.

152 P (Ren Yuanlin)



Stock Code: Exchange of Singapore BS6

INTRODUCTION

Yangzijiang Shipbuilding Group Ltd. is a large enterprise group with shipbuilding as our core business, trade logistics, ship-leasing and real estate as supplementary business.

The group owns New Yangzi Shipbuilding Co., Ltd., Yangzi Xinfu Shipbuilding Co., Ltd., Yangzijiang Offshore Engineering Co., Ltd. and Yangzijiang

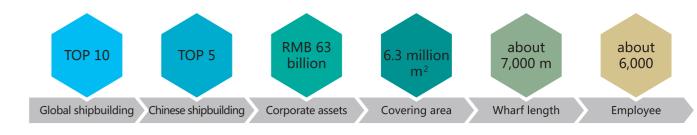






Shipbuilding Co., Ltd., which are located on the golden waterway and lower reaches of the Yangtze River, nearby the cities of Jingjiang, Jiangyin, Taixing and Taicang, in Jiangsu province, around 170km away either to Shanghai or Nanjing city.

Yangzijiang has three large drydocks and three large and medium size slipways, with annual shipbuilding capacity of over 6 million deadweight tons. The main products include medium and large size of container vessels, bulk carriers, oil and chemical tankers, LNG, LEG, LPG carriers, multi-purpose vessels, offshore vessels. The quality of our products is praised by our reputable shipowners.



HISTORY

1999

Jiangsu Yangzijiang carried out the jointstock system reform and became the first state-owned shipyard achieving the reform in China.

1974

Jiangyin Yangzijiang was moved alongside Yangtze River and linked to the sea.

1956

Jiangyin Yangzijiang was initially established alongside the canal.





2004

Jiangsu Yangzijiang built the new shipyard across Yangtze River.

2007

Yangzijiang was publicly listed in Singapore Stock Exchange.

2010

Yangzijiang was expanded by merger, acquisition and construction of new shipbuilding premises.

NowadaysYangzijiang spans across Yangtze River with worldwide customers and partners, and are heading to the world as a bright star of Chinese shipbuilding industry.



GROUP CHART

SHIPBUILDING SECTOR

New Yangzi Shipbuilding Co., Ltd.

Yangzi Xinfu Shipbuilding Co., Ltd.

Yangzijiang Offshore Engineering Co., Ltd.

Yangzijiang Shipbuilding Co., Ltd.

Shanghai Runyuan Shipping Management Co., Ltd.

Technology Center



LOCATION MAP

Yangzi Xinfu Shipbuilding Co., Ltd.

Yangzijiang Shipbuilding Co., Ltd.



Nantong Xingdong International Airport

Sutong Yangtze River Bridge

Yangzijiang Shipbuilding Group Ltd.

New Yangzi Shipbuilding Co., Ltd.



Yangzijiang Offshore Engineering Co., Ltd.



Shanghai Runyuan Shipping Management Co., Ltd.











Yangzijiang Shipbuilding Group Ltd. ------- PAGE ------ 09/10

SHIPBUILDING CAPACITY



New Yangzi Shipbuilding Co., Ltd.		
Covering area	2 million m ²	
Coastline	3,000m	
Slipway	2 * 100,000Tons Slipways	
Drydock	No.1 length 440m, width 96m, depth 11m No.2 length 390m, width 56m, depth 11m	
Maximum lifting capacity	1,000 Tons	
Annual production capacity	3 million DWT	
Main products	Container vessel, Bulk carrier, Multipurpose vessel, Oil tanker, Gas Carrier, Various kinds of Hatch Covers	



Yangzi Xinfu Shipbuilding Co.,Ltd.			
Covering area	1.5 million m ²		
Coastline	1,200 m		
Drydock	length 545m, width 147m, depth 13m		
Maximum lifting capacity	1,000 Tons		
Annual production capacity	3 million DWT		
Main products	Large Bulk carrier, Large Oil tanker, 8,000TEU-14,000TEU Container vessels		











Yangzijiang Offshore Engineering Co.,Ltd.			
	Covering area	1 million m ²	
	Assembly area	Length 325m , width 168m	
	Semi-submergible float drydock	16,000DWT Length 220m , width 40m (net internal of dock)	
	Maximum lifting capacity	600 Tons	
	Annual production capacity	1 million DWT	
	Main products	Bulk carrier, LNG Carrier, Semi-submergible float drydock, Jack-up drilling platform, RO-RO Decks, ramp and various kinds of blocks, Hatch Cover, etc.	



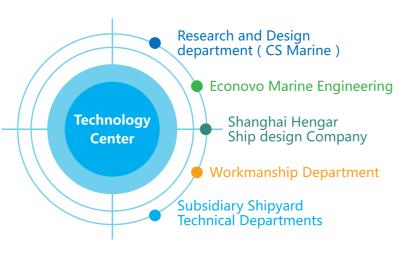
Yangzijiang Shipbuilding Co.,Ltd.			
	Covering area	300,000m ²	
	Slipway	One 30,000 Ton, Two 10,000 Ton Slipways	
	Maximum lifting capacity	300 Tons	
	Annual production capacity	300,000DWT	
	Main products	Up to 50,000DWT Bulk carriers, Multipurpose vessel, up to 2,000TEU Container vessel	

Yangzijiang Shipbuilding Group Ltd. ------- PAGE ------ 11/12

RESEARCH AND DESIGN

Yangzijiang established a Technology Center supported by Research and Design department (CS Marine), Econovo Marine Engineering, Workmanship Department, subsidiary shipyard technical departments, which form an integrated and complete design system.

The Technology Center has a variety of advanced design softwares including AEVEA MARINE, TRIBON 3D and other CAPDS/SB3DS/HDSHM/CAD etc. to carry out the hull structure, machinery, outfitting and electric design.





QUALITY ASSURANCE

Yangzijiang has the first-class shipbuilding technology and experience, advanced equipment and facilities as well as excellent shipbuilding workmanship. We actively carry out modern management system including Quality Management System, Environmental Management System, Occupational Health and Safety Management System and Energy Management System.



AFTER-SALES SERVICE

Fast, reliable and highly efficient 24/7 after-sales Service Support



With 24/7 After-sales service support, you don't need to worry about any warranty problem might impact your vessel's operation. Our aftersales service team will handle your claim immediately upon receipt of such claim and solve it high efficiency with your satisfaction. For any complicated issue, we will contact with the specialists promptly to ensure safe and smooth operation of your fleet.

MAJOR PRODUCTS

01 CONTAINER VESSEL ***



11,800TEU Container Vessel



10,000TEU Container Vessel



3,800TEU Container Vessel



1,800TEU Container Vessel

02 BULK CARRIER >>>



400,000DWT VLOC



261,000DWT VLOC



208,000DWT Newcastlemax Bulk Carrier



82,000DWT Kamsarmax Bulk Carrier

......

03 GAS CARRIER, OIL & CHEMICAL TANKER >>>



27,500m³ LNG Carrier



50,000 MR Product Oil and Chemical Tanker



39,000DWT Product Oil and Chemical Tanker



83,500DWT Oil/Chemical/ Bulk Combination vessel







36,000DWT Heavy Lift & Multipurpose Vessel



29,800DWT Self-unloading Vessel



Super116 Jack-up

Yangzijiang Shipbuilding Group Ltd. ------- PAGE ------ 17/18

MAJOR EVENTS



Contract signing ceremony of 16 firm + 4 option 4,250TEU Panamax Container Vessels with COSCO dated December 2007.



Contract signing ceremony of 7 firm + 18 option 10,000TEU Container Vessels with Seaspan dated June 2011.



Delivery & Naming ceremony of the 100th vessel by New Yangzi dated March 2012.



Contract signing ceremony of 8 firm 11,800TEU container vessels with PIL dated September 2015.



Naming ceremony of the first Jack-up dated January 2016 in Taicang city.



Naming ceremony of three 208,000DWT Newcastlemax Bulk Carriers for Oldendorff Germany dated January 2016.



Naming Ceremony of the first 83,500DWT Cleanbu in the world for Klaveness Norway dated October 2018.



Contract signing of 6 firm 400,000DWT VLOC in Beijing with ICBC Leasing dated April 2016.



Joint venture shipyard cooperation agreement with MITSUIE E&S SHIPBUILDING and MITSUI & CO. signed in October 2018.



Delivery of two 27,500m³LNG Carrier for Evergas dated March 2017.



First 39,000DWT Product oil Tanker for Bangladesh Shipping Corporation delivered dated January 2019.



SOCIAL COMMITMENT



Mr. Ren Yuanlin, chairman of Yangzijiang believes that the wealth shall be shared and returned to the society, which is the social commitment of the entrepreneur. As a reputable enterprise, Yangzijang recognizes the social commitment to engage in public welfare and contribute to society, and donates to earthquake disaster areas, rural areas, religious charities and social welfare services. Chairman Ren Yuanlin also sets up a charity fund for the purpose of retraining elderly people in college and funding facilities for the elderly peoples' recovery from diseases.

PARTNER

和育局 CHINA MERCHANTS GROUP at 16 for 1872 SE	 ■PIL	国工银租赁 ICBC LEASING	MOL 商船三井
seaspan	TSAKOS	国银租赁 CHINA BENTA DE MANUELLA	oldendorff 🕮
PANOCEAN	MAERSK	Torvald Klaveness	COSTAMARE INC.
CMA CGM	SK shipping		
SAFEBULKERS	Oceanic	5	A
65	This position will be kept for you!		MANGROVE PARTNERS
SITC			
		ZIM	
皖北煤电集团有限责任公司 WANBEI COAL-ELECTRICITY GROUP CO.,LTD.		RCL	中波轮船股份公司
LOMAR	EVERGAS		Nordic hamburg
	HAMBURG SÜD LINER SERVICES	FMG	HMM
GLOVIS	GRAIG	STAR BULK	
臣			PD